

RUN DATE: 11/13/02
 RUN TIME: 09:22:53

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL UNAUDITED)
 FOR PERIOD OF 08/31/2002 THRU 09/30/2002

FEDERAL OLD AGE AND SURVIVORS INSURANCE TRUST FUND

ACCT: 208006

G/L

ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	(25,055,360.58)	114,512,060,611.97	114,483,381,870.07	3,623,381.32
1340	ACCRUED INCOME RECEIVABLE	12,102,503,996.93	5,894,737,802.78	55,446,389.44	17,941,795,410.27
1335	OTHER RECEIVABLES	442,721,000.00	0.00	0.00	442,721,000.00
1610	PRINCIPAL ON INVESTMENTS	1,167,643,136,000.00	38,724,232,000.00	32,608,083,000.00	1,173,759,285,000.00
	** TOTAL ASSETS	1,180,163,305,636.35	159,131,030,414.75	147,146,911,259.51	1,192,147,424,791.59
LIABILITIES					
2150	LIABILITY FOR ALLOCATION	34,046,142,623.43	34,046,142,623.43	34,162,769,775.97	34,162,769,775.97
2155	EXPENDITURE TRANSFER PAY	3,255,717,171.65	8,149,231,798.92	8,895,006,286.92	4,001,491,659.65
	** TOTAL LIABILITIES	37,301,859,795.08	42,195,374,422.35	43,057,776,062.89	38,164,261,435.62
	** TOTAL NET ASSETS	1,142,861,445,841.27	201,326,404,837.10	190,204,687,322.40	1,153,983,163,355.97
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
	** TOTAL CAPITAL	1,015,363,411,818.75	0.00	0.00	1,015,363,411,818.75
INCOME					
5310	INTEREST ON INVESTMENTS	63,757,256,169.94	55,446,389.44	5,949,978,039.75	69,651,787,820.25
5310	INTEREST REIM. FROM SSA	(307,558.00)	0.00	0.00	(307,558.00)
5310	UNNEGOTIATED CHECK REIM	7,842,653.85	0.00	0.00	7,842,653.85
5600	GIFTS	2,222.36	0.00	0.00	2,222.36
5750	REIM UNION ACTIVITY	2,803,547.91	0.00	1,224,923.35	4,028,471.26
5750	CIRHBA	149,497.30	0.00	0.00	149,497.30
5750	PENSION REFORM	980,782.00	0.00	0.00	980,782.00
5750	INCOME TAX ON BENEFITS	12,585,374,315.77	0.00	12,120,861.16	12,597,495,176.93
5750	INC TAX CR REIMB - SECA	596,702.15	0.00	133,794.82	730,496.97
5750	INC TAX CR REIMB - FICA	(2,373.12)	0.00	0.00	(2,373.12)
5750	QUINQUENNIAL ADJ - RECE	21,000,000.00	0.00	0.00	21,000,000.00
5800	DEPOSITS BY STATES	2,601.82	0.00	0.00	2,601.82
5800	EMPLY TAX REC. - FICA	389,881,581,330.11	243,000,292.08	35,971,000,000.00	425,609,581,038.03
5800	EMPLY TAX REC - SECA	19,539,836,104.66	0.00	3,840,934,208.44	23,380,770,313.10
5900	OTHER INCOME	1,398,535.78	0.00	6,184.47	1,404,720.25
5900	IRS TAX REFUND OFFSET P	302.00	0.00	0.00	302.00
5900	TREASURY OFFSET PROGRAM	13,560,656.44	26,569.40	143,426.98	13,677,514.02
5890	REFUND EMPLOYMENT TAX R	0.00	858,400,000.00	0.00	(858,400,000.00)
5320	ADMINISTRATIVE FEES REV	951,246.35	0.00	74,961.28	1,026,207.63
	** TOTAL INCOME	485,813,026,737.32	1,156,873,250.92	45,775,616,400.25	530,431,769,886.65
EXPENSE					
5760	TRANSF - LAE SSA ANNUAL	2,299,045,367.80	5,365,437,083.82	5,397,060,640.73	2,267,421,810.89
5760	TRANSF - LAE SSA NO YR	101,613,600.80	106,847,526.06	125,440,095.23	83,021,031.63
5760	RAILROAD RETIREMENT BOA	2,592,552,000.00	3,514,400,000.00	2,596,350,000.00	3,510,602,000.00
5760	TRANSFERS - LAE OIG	44,483,213.05	51,075,452.39	52,781,954.33	42,776,711.11
5765	TRANSFER OUT - BENE PMT	353,083,619,318.31	66,645,501,119.44	34,046,142,623.43	385,682,977,814.32
6100	TREA ADMIN EXPENSE - GF	141,544,178.51	25,150,809.47	0.00	166,694,987.98
6100	TREA ADMIN EXPENSE-BPD	201,190.26	26,857.31	0.00	228,047.57
6100	TREASURY OFFSET PRG FEE	270,288.00	2,824.80	104.15	273,008.65
6100	TREASURY ADM EXP - FMS	51,663,558.07	6,359,379.21	0.00	58,022,937.28
	** TOTAL EXPENSE	358,314,992,714.80	75,714,801,052.50	42,217,775,417.87	391,812,018,349.43
GAIN/LOSS					
REALIZED GAIN/LOSS					
7110	REALIZED GAIN	0.00	0.00	0.00	0.00
7210	REALIZED LOSS	0.00	0.00	0.00	0.00
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	1,142,861,445,841.27	76,871,674,303.42	87,993,391,818.12	1,153,983,163,355.97
	BALANCE	0.00	278,198,079,140.52	278,198,079,140.52	0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Income Statement (Final Unaudited)
For Period 10/01/01 through 09/30/02

RECEIPTS	<u>Current Month</u>	<u>Year-To-Date</u>
Revenue		
Administrative Fees Rev	74,961.28	1,026,207.63
CIRHBA	0.00	149,497.30
Deposits by States	0.00	2,601.82
Empl Tax Rec. - FICA	35,727,999,707.92	425,609,581,038.03
Empl Tax Rec - SECA	3,840,934,208.44	23,380,770,313.10
Gifts	0.00	2,222.36
Income Tax on Benefits	12,120,861.16	12,597,495,176.93
Inc Tax Cr Reimb - SECA	133,794.82	730,496.97
Inc Tax Cr Reimb - FICA	0.00	(2,373.12)
IRS Tax Refund Offset P	0.00	302.00
Other Income	6,184.47	1,404,720.25
Pension Reform	0.00	980,782.00
Quinquennial Adj - Receipt	0.00	21,000,000.00
Refund Employment Tax R	(858,400,000.00)	(858,400,000.00)
Reim Union Activity	1,224,923.35	4,028,471.26
Treasury Offset Program	116,857.58	13,677,514.02
Gross Revenue	<u>\$ 38,724,211,499.02</u>	<u>\$ 460,772,446,970.55</u>
Investment Income		
1. Interest on Investments	5,894,531,650.31	69,651,787,820.25
Interest Reim. From SSA	0.00	(307,558.00)
Unnegotiated Check Reimbursement	0.00	7,842,653.85
Subtotal Investment Income	<u>5,894,531,650.31</u>	<u>69,659,322,916.10</u>
Net Receipts	<u>\$ 44,618,743,149.33</u>	<u>\$ 530,431,769,886.65</u>
OUTLAYS		
Trea Admin Expense - BPD	26,857.31	228,047.57
Trea Admin Expense - GF	25,150,809.47	166,694,987.98
2. Railroad Retirement BOA	918,050,000.00	3,510,602,000.00
3. Transfers - LAE OIG	(1,706,501.94)	42,776,711.11
3. Transf - LAE SSA Annual	(31,623,556.91)	2,267,421,810.89
3. Transf - LAE SSA No Yr	(18,592,569.17)	83,021,031.63
Treasury Adm Exp - FMS	6,359,379.21	58,022,937.28
Treasury Offset Prg Fee	2,720.65	273,008.65
Total Outlays	<u>\$ 897,667,138.62</u>	<u>\$ 6,129,040,535.11</u>
NONEXPENDITURE TRANSFERS		
4. Transfer Out - Bene Pmt	<u>32,599,358,496.01</u>	<u>385,682,977,814.32</u>
Total NonExpenditure Transfers	<u>32,599,358,496.01</u>	<u>385,682,977,814.32</u>
Total Outlays/Transfers	<u>33,497,025,634.63</u>	<u>391,812,018,349.43</u>
NET INCREASE/(DECREASE)	<u>\$ 11,121,717,514.70</u>	<u>\$ 138,619,751,537.22</u>

Footnotes:

1. Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

	<u>Current Month</u>	<u>Year-To-Date</u>
Interest on Investments cash basis: \$	55,240,236.97	\$ 68,105,205,714.41

2. Includes Railroad Payable number and actual cash transfer of \$3,493,302,000.00

3. Includes LAE Payable number

4. Includes Benefit Payable number

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Balance Sheet (Final Unaudited)
As of 09/30/02

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	3,623,381.32	
Total Undisbursed Balance			\$ 3,623,381.32
Receivables:			
Interest Receivable	\$	17,941,795,410.27	
1. Other Receivables		442,721,000.00	
			\$ 18,384,516,410.27
Investments:			
Certificates of Indebtedness	\$	27,512,289,000.00	
Bonds		1,146,246,996,000.00	
Premium on Purchase		0.00	
Amortization Disc/Prem		0.00	
Net Investments			\$ 1,173,759,285,000.00
TOTAL ASSETS			\$ 1,192,147,424,791.59

LIABILITIES & EQUITY

Liabilities:			
2. Payable for Transfers	\$	34,162,769,775.97	
3. Expenditure Transfers Payable		4,001,491,659.65	
			\$ 38,164,261,435.62
Equity:			
Beginning Balance	\$	1,015,363,411,818.75	
Net Change	\$	138,619,751,537.22	
Total Equity			\$ 1,153,983,163,355.97
TOTAL LIABILITY/EQUITY			\$ 1,192,147,424,791.59

Footnote:

1. Includes FY 2000 MSWC of \$218,779,000 and FY 2001 MSWC \$223,942,000.
2. Includes Benefit Payment Accrual.
3. Includes RRB Accrual of \$3,514,400,000.00 and LAE Accruals of \$487,091,659.65.

Bureau of the Public Debt
Office of Public Debt Accounting
Trust Fund Management Branch
Date: November 13, 2002

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final Unaudited)
As of September 30, 2002

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
531010	20 Interest on Investments(Cash)	68,105,205,714.41
531001	28 Interest Reimbursement from SSA	(307,558.00)
531003	28 Unnegotiated Check Reim	7,842,653.85
532002	28 Administrative Fees Revenue	1,026,207.63
560001	28 Gifts	2,222.36
575010	28 Reimburse Union Activities	4,028,471.26
575011	21 Military Svce Wage Cr-Army	0.00
575012	17 Military Svce Wage Cr-Navy	0.00
575013	17 Military Svce Wage Cr-Marine Corp	0.00
575014	57 Military Svce Wage Cr-Air Force	0.00
575015	75 Military Svce Wage Cr-PHS	#N/A
575016	69 Military Svce Wage Cr-Coast Guard	#N/A
575017	13 Military Svce Wage Cr-NOAA	#N/A
575020	28 CIRHBA	149,497.30
575021	28 Pension Reform	980,782.00
575022	28 Special Age 72	#N/A
575028	28 Quinquennial Adj - Reciept	414,000,000.00
580001	28 Deposits by States	2,601.82
580002	20 Income Tax on Benefits	12,597,495,176.93
580004	20 Employment Tax Receipts - FICA	425,609,581,038.03
580005	20 Employment Tax Receipts - SECA	23,380,770,313.10
580005	20 Income Tax Credit Reimbursement-SECA	730,496.97
580006	20 Income Tax Credit Reimbursement-FICA	(2,373.12)
589001	20 Refund Employment Tax Receipts	(858,400,000.00)
590001	28 Other Income	1,403,789.33
590005	20 IRS Tax Refund Offset P	302.00
590006	20 Treasury Offset Program	13,677,514.02
	Qtrly Excise Tax Adj 12/00 as of 09/30/00	
411400	Appropriated Trust Fund Receipts (Public Law 103296)	529,278,186,849.89

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final Unaudited)
As of September 30, 2002

576001	28 Transfers Out SSA LAE Annual		
576002	28 Transfers Out SSA No Year		
576009	28 Transfers LAE - OIG		
576008	60 Railroad Retirement Board Expense		
	Total 2155	(4,001,491,659.65)	
490100	Delivered Orders - Obligations, Unpaid		(4,001,491,659.65)
412400	Amts Approp F/Specific Treas Mgd Trust Fd TAFS Payable Rescinded (Public Law 107206)		(912,667.55)
576008	60 Railroad Retirement Board Expense	(3,493,302,000.00)	
576009	28 Transfers LAE - OIG	(26,414,028.66)	
576001	28 Transfers Out SSA LAE Annual	(1,853,430,647.32)	
576002	28 Transfers Out SSA No Year	(26,283,218.00)	
576010	28 Quinquennial Adjustment	#N/A	
610004	20 Treasury Offset Prg Fee	(273,008.65)	
610005	20 Treasury Admin Expense - FMS	(58,022,937.28)	
610010	99 Treasury Admin Expense - GF	(166,694,987.98)	
610041	20 Treasury Admin Expense - BPD	(228,047.57)	
490200	Delivered Orders - Obligations, Paid		(5,624,648,875.46)
531010	20 Interest on Investments(Cash)	68,105,205,714.41	
531001	28 Interest Reimbursement from SSA	(307,558.00)	
531003	28 Unnegotiated Check Reim	7,842,653.85	
532002	28 Administrative Fees Revenue	1,026,207.63	
560001	28 Gifts	2,222.36	
575010	28 Reimburse Union Activities	4,028,471.26	
575011	21 Military Svce Wage Cr-Army	0.00	
575012	17 Military Svce Wage Cr-Navy	0.00	
575013	17 Military Svce Wage Cr-Marine Corp	0.00	
575014	57 Military Svce Wage Cr-Air Force	0.00	
575015	75 Military Svce Wage Cr-PHS	0.00	
575016	69 Military Svce Wage Cr-Coast Guard	0.00	
575017	13 Military Svce Wage Cr-NOAA	0.00	
575020	28 CIRHBA	149,497.30	
575021	28 Pension Reform	980,782.00	
575022	28 Special Age 72	#N/A	
575028	28 Quinquennial Adj - Receipt	414,000,000.00	
580001	28 Deposits by States	2,601.82	
580002	20 Income Tax on Benefits	12,597,495,176.93	
580004	20 Employment Tax Receipts - FICA	425,609,581,038.03	
580005	20 Employment Tax Receipts - SECA	23,380,770,313.10	
580005	20 Income Tax Credit Reimbursement-SECA	730,496.97	
580006	20 Income Tax Credit Reimbursement-FICA	(2,373.12)	
589001	20 Refund Employment Tax Receipts	(858,400,000.00)	
590001	28 Other Income	1,403,789.33	
590006	20 Treasury Offset Program	13,677,514.02	
576001	28 Transfer Out SSA LAE Annual	(2,268,312,170.65)	
576002	28 Transfer Out SSA No Year	(83,021,031.63)	
576501	28 Transfer SSA Benefit Payment	(385,682,977,814.32)	
576008	60 Railroad Retirement Board Expense	(3,510,602,000.00)	
576009	28 Transfers LAE OIG	(42,799,018.90)	
576010	28 Quinquennial Adjustment	#N/A	
610010	99 Treasury Admin Expense - GF	(166,694,987.98)	
610041	20 Treasury Admin Expense - BPD	(228,047.57)	
610004	20 Treasury Offset Program Fee	(273,008.65)	
610005	20 Treasury Admin Expense - FMS	(58,022,937.28)	
	New Budget Authority	0.00	

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final Unaudited)
As of September 30, 2002

462000

Unobligated Funds Not Subject to Apportionment

(137,465,255,832.91)

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Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Reconciliation (Final Unaudited)
As of September 30, 2002

415700	Authority Made Available from Receipt or Appropriation Balances Previously Precluded from Obligation		0.00
=====			
416600	Allocations of Realized Authority - To be Transferred From Invested Balances		
28	Benefit Payment Payable Letter Amount	(34,162,769,775.97)	

			(34,162,769,775.97)
=====			
416700	Allocations of Realized Authority - Transferred From Invested Balances		
28	Actual Transfers Year to Date	(384,008,063,304.65)	

			(384,008,063,304.65)
=====			
420100	Total Actual Resources - Collected	1,034,117,433,711.54	

			1,034,117,433,711.54
=====			
439700	Receipts and Appropriations Temporarily Precluded from Obligation (Public Law 103296)		(998,132,478,445.24)
			0.00

			(998,132,478,445.24)
=====			
ASSETS			
101010	Fund Balance with Treasury	3,623,381.32	
	Bangkok Transaction and SSA Error	0.00	
	SSA Reporting Error	0.00	
161010	Certificates of Indebtedness	27,512,289,000.00	
161020	Bonds	1,146,246,996,000.00	1,173,759,285,000.00
215000	Payable for Transfers - Bene Pmt	(34,162,769,775.97)	
215500	Expenditure Transfers Payable - RR Board and LAE's	(4,001,491,659.65)	

Total Assets			1,135,598,646,945.70
=====			
EDIT CHECK(TOTAL ASSETS = 462000+412400+415700+439700)			(1,135,598,646,945.70)
=====			
			0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts (Final Unaudited)
As of September 30, 2002

	BEGINNING BALANCE	CURRENT ACTIVITY	ENDING BALANCE
411400 Appropriated Trust Fund Receipts	490,498,736,044.82	38,779,450,805.07	529,278,186,849.89
416600 Allocations of Realized Authority - To be Transferred From Invested Balances	(34,046,142,623.43)	(116,627,152.54)	(34,162,769,775.97)
416700 Allocations of Realized Authority - Transferred From Invested Balances	(351,525,331,961.18)	(32,482,731,343.47)	(384,008,063,304.65)
490100 Delivered Orders - Obligations, Unpaid	(3,255,717,171.65)	(745,774,488.00)	(4,001,491,659.65)
412400 Amts Approp F/Specific Treas Mgd Trust Fd TAFS Payable Rescinded	0.00	(912,667.55)	(912,667.55)
490200 Delivered Orders - Obligations, Paid	(5,472,756,224.84)	(151,892,650.62)	(5,624,648,875.46)
462000 Unobligated Funds Not Subject to Apportionment	(132,183,743,330.02)	(5,281,512,502.89)	(137,465,255,832.91)
420100 Total Actual Resources - Collected	1,034,117,433,711.54	0.00	1,034,117,433,711.54
439700 Receipts and Appropriations Temporarily Precluded from Obligation	(998,132,478,445.24)	0.00	(998,132,478,445.24)
	0.00		0.00

Federal Old Age & Survivors Insurance
Trust Fund
20X8006
Budgetary Accounts - Closing Balances (Final Unaudited)
As of September 30, 2002

420100	Total Actual Resources - Collected	1,173,762,908,381.32
439700	Receipts and Appropriations Temporarily Precluded from Obligation	(1,135,597,734,278.15)
490100	Delivered Orders - Obligations, Unpaid	(4,001,491,659.65)
416600	Allocations of Realized Authority - To be Transferred From Invested Balances	(34,162,769,775.97)
438400	Rescinded Amounts Approp (Expenditures)	(912,667.55)
		0.00