

**Highway
Trust Fund
69X8102
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Highway Trust Fund 69X8102 Footnotes

Balance Sheet

1. Details about principal holdings and investment transaction data can be viewed at <http://www.treasurydirect.gov/govt/reports/fip/acctstmt/acctstmt.htm>

Income Statement

1. Expenses represent current year appropriations from the trust fund and may not represent actual transfers from the trust fund.

Income Statement

Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments cash basis:

	Highway Account	
	<u>Current Month</u>	<u>Year to Date</u>
\$	161,025.99	418,589.17
	Mass Transit Account	
	<u>Current Month</u>	<u>Year to Date</u>
\$	97,049.73	245,959.64
	TOTAL	<u>Year to Date</u>
		664,548.81

Highway Trust Fund
69X8102
Trial Balance (Unaudited)
January 1, 2012 through January 31, 2012

Period Name: JAN/12-12 Fund: TFM8102TFXXXX Project: <All>

USSGL	Cost Center	Description	Beginning Balance	Period Net Dr	Period Net Cr	Ending Balance
1010	-	FUND BALANCE WITH TREASURY	106,564.00	288,740,473,418.95	288,740,561,628.75	18,354.20
1342	-	INTEREST RECEIVABLE - INVESTMENTS	0.00	258,075.72	258,075.72	0.00
1610	-	INVESTMENT COSTS - SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	13,855,693,185.85	286,115,542,628.75	285,586,437,934.75	14,384,797,879.85
1613	-	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	0.00	0.00	0.00	0.00
2150	TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION	-67,546,412,779.00	1,915,000,000.00	0.00	-65,631,412,779.00
	TFM5765090	TRANSFERS MASS TRANSIT	-73,476,000.00	2,090,000.00	0.00	-71,386,000.00
	TFM5765310	TRANSFERS IMTP	-18,103,600,000.00	530,000,000.00	0.00	-17,573,600,000.00
	TFM5765440	TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE	-7,381,593.00	0.00	0.00	-7,381,593.00
	TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY	-1,427,304,000.00	75,000,000.00	0.00	-1,352,304,000.00
	TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS	-1,008,706,167.00	20,000,000.00	0.00	-988,706,167.00
	TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS	-125,024,961.51	0.00	0.00	-125,024,961.51
	Sum		-88,291,905,500.51	2,542,090,000.00	0.00	-85,749,815,500.51
3310	-	CUMULATIVE RESULTS OF OPERATIONS	32,226,238,841.64	0.00	0.00	32,226,238,841.64
5310	TFM5310050	CMIA INTEREST INCOME (.014)*, (.015)*	0.00	0.00	0.00	0.00
5311	TFM5311001	INTEREST ON INVESTMENTS	-406,473.09	0.00	258,075.72	-664,548.81
5320	TFM5320010	FINES & PENALTIES (.001), (.003)	0.00	0.00	0.00	0.00
	TFM5320080	MOTOR CARRIER FINES & PENALTIES	-4,114,880.89	0.00	1,224,408.48	-5,339,289.37
	TFM5320090	HIGHWAY CIVIL TAX PENALTIES	0.00	0.00	0.00	0.00
	Sum		-4,114,880.89	0.00	1,224,408.48	-5,339,289.37
5750	TFM5750400	TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)*	0.00	0.00	0.00	0.00
	TFM5750450	PMT FROM THE GENERAL FUND, HTF	0.00	0.00	0.00	0.00
	Sum		0.00	0.00	0.00	0.00
5755	TFM5755010	TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA	0.00	0.00	0.00	0.00
5756	TFM5756010	TRANSFERS IN ROW, FHA	0.00	0.00	0.00	0.00
5765	TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION	39,882,582,670.00	1,915,000,000.00	1,915,000,000.00	39,882,582,670.00
	TFM5765090	TRANSFERS MASS TRANSIT	0.00	2,090,000.00	2,090,000.00	0.00
	TFM5765310	TRANSFERS IMTP	9,400,000,000.00	530,000,000.00	530,000,000.00	9,400,000,000.00
	TFM5765440	TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE	7,381,593.00	0.00	0.00	7,381,593.00
	TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY	659,828,000.00	75,000,000.00	75,000,000.00	659,828,000.00
	TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS	554,724,000.00	20,000,000.00	20,000,000.00	554,724,000.00
	TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS	0.00	0.00	0.00	0.00
	Sum		50,504,516,263.00	2,542,090,000.00	2,542,090,000.00	50,504,516,263.00
5800	TFM5800070	DIESEL AND OTHER FUELS	-2,047,892,000.00	0.00	754,012,000.00	-2,801,904,000.00
	TFM5800090	HIGHWAY - TYPE TIRES	-85,318,000.00	0.00	31,206,000.00	-116,524,000.00
	TFM5800100	HEAVY VEHICLE USE TAX	-643,452,000.00	0.00	263,223,000.00	-906,675,000.00
	TFM5800110	RETAIL TAX ON TRUCKS	-452,717,000.00	0.00	167,313,000.00	-620,030,000.00
	TFM5800120	GASOLINE AND RELATED FUELS	-5,278,036,000.00	0.00	1,936,799,000.00	-7,214,835,000.00
	TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*	1,000,000.00	0.00	0.00	1,000,000.00
	TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*	71,869,000.00	29,972,000.00	0.00	101,841,000.00
	TFM5800170	AVIATION FUEL OTHER THAN GAS	0.00	0.00	0.00	0.00
	TFM5800580	KEROSENE TRANSFERS	144,418,000.00	52,957,000.00	0.00	197,375,000.00
	TFM5800600	KEROSENE TRANSFER TO GF	0.00	0.00	0.00	0.00
	Sum		-8,290,128,000.00	82,929,000.00	3,152,553,000.00	-11,359,752,000.00
5890	TFM5890030	REFUND OF GASOLINE (15)*	0.00	0.00	0.00	0.00
	TFM5890040	REFUNDS OF GASOHOL (15)*	0.00	0.00	0.00	0.00
	TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)*	0.00	0.00	0.00	0.00
	TFM5890060	REFUNDS OF SPECIAL MOTOR FUEL (15)*	0.00	0.00	0.00	0.00
	TFM5890080	REFUNDS OF GAS TO MAKE GASOHOL (15)*	0.00	0.00	0.00	0.00
	TFM5890090	REFUNDS OF DIESEL FUEL - BUS USE (15)*	0.00	0.00	0.00	0.00
	TFM5890160	REFUNDS OF CHASSIS - TIRES (15)*	0.00	0.00	0.00	0.00
	Sum		0.00	0.00	0.00	0.00
6330	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*	0.00	0.00	0.00	0.00
TOTAL			0.00	580,023,383,123.42	580,023,383,123.42	0.00

Highway Trust Fund - Highway Account
69X8102
Trial Balance (Unaudited)
January 1, 2012 through January 31, 2012

Period Name: JAN/12-12 Fund: TFM8102TFXXXX Project: TFM810201

USSGL	Cost Center	Description	Beginning Balance	Period Net Dr	Period Net Cr	Ending Balance
1010	-	FUND BALANCE WITH TREASURY	106,564.00	180,652,968,804.16	180,653,057,013.96	18,354.20
1342	-	INTEREST RECEIVABLE - INVESTMENTS	0.00	161,025.99	161,025.99	0.00
1610	-	INVESTMENTS - COSTS OF INVESTMENT SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	8,527,732,359.29	178,569,643,013.96	177,890,419,369.69	9,206,956,003.56
1613	-	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	0.00	0.00	0.00	0.00
2150	TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION	-67,546,412,779.00	1,915,000,000.00	0.00	-65,631,412,779.00
	TFM5765440	TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE	-7,381,593.00	0.00	0.00	-7,381,593.00
	TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY	-1,427,304,000.00	75,000,000.00	0.00	-1,352,304,000.00
	TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS	-1,008,706,167.00	20,000,000.00	0.00	-988,706,167.00
	TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS	-125,024,961.51	0.00	0.00	-125,024,961.51
	Sum		-70,114,829,500.51	2,010,000,000.00	0.00	-68,104,829,500.51
3310	-	CUMULATIVE RESULTS OF OPERATIONS	27,736,040,758.29	0.00	0.00	27,736,040,758.29
5310	TFM5310050	CMIA INTEREST INCOME (.014)*, (.015)*	0.00	0.00	0.00	0.00
5311	TFM5311001	INTEREST ON INVESTMENTS	-257,563.18	0.00	161,025.99	-418,589.17
5320	TFM5320010	FINES & PENALTIES (.001), (.003)	0.00	0.00	0.00	0.00
	TFM5320080	MOTOR CARRIER FINES & PENALTIES	-4,114,880.89	0.00	1,224,408.48	-5,339,289.37
	TFM5320090	HIGHWAY CIVIL TAX PENALTIES	0.00	0.00	0.00	0.00
	Sum		-4,114,880.89	0.00	1,224,408.48	-5,339,289.37
5750	TFM5750400	TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)*	0.00	0.00	0.00	0.00
	TFM5750450	PMT FROM THE GENERAL FUND, HTF	0.00	0.00	0.00	0.00
	Sum		0.00	0.00	0.00	0.00
5755	TFM5755010	TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA	0.00	0.00	0.00	0.00
5756	TFM5756010	TRANSFERS IN ROW, FHA	0.00	0.00	0.00	0.00
5765	TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION	39,882,582,670.00	1,915,000,000.00	1,915,000,000.00	39,882,582,670.00
	TFM5765440	TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE	7,381,593.00	0.00	0.00	7,381,593.00
	TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY	659,828,000.00	75,000,000.00	75,000,000.00	659,828,000.00
	TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS	554,724,000.00	20,000,000.00	20,000,000.00	554,724,000.00
	TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS	0.00	0.00	0.00	0.00
	Sum		41,104,516,263.00	2,010,000,000.00	2,010,000,000.00	41,104,516,263.00
5800	TFM5800070	DIESEL AND OTHER FUELS	-1,806,989,000.00	0.00	665,315,000.00	-2,472,304,000.00
	TFM5800090	HIGHWAY - TYPE TIRES	-85,318,000.00	0.00	31,206,000.00	-116,524,000.00
	TFM5800100	HEAVY VEHICLE USE TAX	-643,452,000.00	0.00	263,223,000.00	-906,675,000.00
	TFM5800110	RETAIL TAX ON TRUCKS	-452,717,000.00	0.00	167,313,000.00	-620,030,000.00
	TFM5800120	GASOLINE AND RELATED FUELS	-4,453,164,000.00	0.00	1,634,107,000.00	-6,087,271,000.00
	TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*	844,000.00	0.00	0.00	844,000.00
	TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*	64,184,000.00	26,690,000.00	0.00	90,874,000.00
	TFM5800170	AVIATION FUEL OTHER THAN GAS	0.00	0.00	0.00	0.00
	TFM5800580	KEROSENE TRANSFERS	127,418,000.00	46,724,000.00	0.00	174,142,000.00
	TFM5800600	KEROSENE TRANSFER TO GF	0.00	0.00	0.00	0.00
	Sum		-7,249,194,000.00	73,414,000.00	2,761,164,000.00	-9,936,944,000.00
5890	TFM5890030	REFUND OF GASOLINE (15)*	0.00	0.00	0.00	0.00
	TFM5890040	REFUNDS OF GASOHOL (15)*	0.00	0.00	0.00	0.00
	TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)*	0.00	0.00	0.00	0.00
	TFM5890060	REFUNDS OF SPECIAL MOTOR FUEL (15)*	0.00	0.00	0.00	0.00
	TFM5890080	REFUNDS OF GAS TO MAKE GASOHOL (15)*	0.00	0.00	0.00	0.00
	TFM5890090	REFUNDS OF DIESEL FUEL - BUS USE (15)*	0.00	0.00	0.00	0.00
	TFM5890160	REFUNDS OF CHASSIS - TIRES (15)*	0.00	0.00	0.00	0.00
	Sum		0.00	0.00	0.00	0.00
6330	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*	0.00	0.00	0.00	0.00
TOTAL			0.00	363,316,186,844.11	363,316,186,844.11	0.00

**Highway Trust Fund - Mass Transit Account
69X8102
Trial Balance (Unaudited)
January 1, 2012 through January 31, 2012**

Period Name:JAN/12-12 Fund:TFM8102TFXXXX Project:TFM810202

USSGL	Cost Center		Beginning Balance	Period Net Dr	Period Net Cr	Ending Balance
1010	-	FUND BALANCE WITH TREASURY	0.00	108,087,504,614.79	108,087,504,614.79	0.00
1342	-	INTEREST RECEIVABLE - INVESTMENTS	0.00	97,049.73	97,049.73	0.00
1610	-	INVESTMENTS - DEBT INVESTMENT SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	5,327,960,826.56	107,545,899,614.79	107,696,018,565.06	5,177,841,876.29
1613	-	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	0.00	0.00	0.00	0.00
2150	TFM5765090	TRANSFERS MASS TRANSIT	-73,476,000.00	2,090,000.00	0.00	-71,386,000.00
	TFM5765310	TRANSFERS IMTP	-18,103,600,000.00	530,000,000.00	0.00	-17,573,600,000.00
	Sum		-18,177,076,000.00	532,090,000.00	0.00	-17,644,986,000.00
3310	-	CUMULATIVE RESULTS OF OPERATIONS	4,490,198,083.35	0.00	0.00	4,490,198,083.35
5310	TFM5310050	CMIA INTEREST INCOME (.014)*, (.015)*	0.00	0.00	0.00	0.00
5311	TFM5311001	INTEREST ON INVESTMENTS	-148,909.91	0.00	97,049.73	-245,959.64
5750	TFM5750450	PMT FROM THE GENERAL FUND, HTF	0.00	0.00	0.00	0.00
5765	TFM5765090	TRANSFERS MASS TRANSIT	0.00	2,090,000.00	2,090,000.00	0.00
	TFM5765310	TRANSFERS IMTP	9,400,000,000.00	530,000,000.00	530,000,000.00	9,400,000,000.00
	Sum		9,400,000,000.00	532,090,000.00	532,090,000.00	9,400,000,000.00
5800	TFM5800070	DIESEL AND OTHER FUELS	-240,903,000.00	0.00	88,697,000.00	-329,600,000.00
	TFM5800120	GASOLINE AND RELATED FUELS	-824,872,000.00	0.00	302,692,000.00	-1,127,564,000.00
	TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*	156,000.00	0.00	0.00	156,000.00
	TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*	7,685,000.00	3,282,000.00	0.00	10,967,000.00
	TFM5800580	KEROSENE TRANSFERS	17,000,000.00	6,233,000.00	0.00	23,233,000.00
	TFM5800600	KEROSENE TRANSFER TO GF	0.00	0.00	0.00	0.00
	Sum		-1,040,934,000.00	9,515,000.00	391,389,000.00	-1,422,808,000.00
5890	TFM5890030	REFUND OF GASOLINE (15)*	0.00	0.00	0.00	0.00
	TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)*	0.00	0.00	0.00	0.00
	Sum		0.00	0.00	0.00	0.00
6330	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*	0.00	0.00	0.00	0.00
	TOTAL		0.00	216,707,196,279.31	216,707,196,279.31	0.00

**Highway Trust Fund
69X8102
Balance Sheet (Unaudited)
January 31, 2012**

Period Name:JAN/12-12		Fund:TFM8102TFXXXX	Project:<All>
Account Type	Account Description	Ending Balance	
ASSETS	FUND BALANCE WITH TREASURY	18,354.20	
	INTEREST RECEIVABLE - INVESTMENTS	0.00	
	INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	14,384,797,879.85	
	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	0.00	
		14,384,816,234.05	
		Total: 14,384,816,234.05	
LIABILITIES	PAYABLE FOR TRANSFERS OF CURRENTLY INVESTED BALANCES	-85,749,815,500.51	
		-85,749,815,500.51	
EQUITY	CUMULATIVE RESULTS OF OPERATIONS	32,226,238,841.64	
	NET INCOME	39,138,760,424.82	
		71,364,999,266.46	
		Total: -14,384,816,234.05	

Highway Trust Fund - Highway Account
69X8102
Balance Sheet (Unaudited)
January 31, 2012

Period Name:JAN/12-12	Fund:TFM8102TFXXXX	Project:TFM810201
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Account Type	Account Description	Ending Balance
ASSETS	FUND BALANCE WITH TREASURY	18,354.20
	INTEREST RECEIVABLE - INVESTMENTS	0.00
	INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	9,206,956,003.56
	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	0.00
		9,206,974,357.76
		Total: 9,206,974,357.76
LIABILITIES	PAYABLE FOR TRANSFERS OF CURRENTLY INVESTED BALANCES	-68,104,829,500.51
EQUITY	CUMULATIVE RESULTS OF OPERATIONS	27,736,040,758.29
	NET INCOME	31,161,814,384.46
		58,897,855,142.75
		Total: -9,206,974,357.76

**Highway Trust Fund - Mass Transit Account
69X8102
Balance Sheet (Unaudited)
January 31, 2012**

Period Name:JAN/12-12	Fund:TFM8102TFXXXX	Project:TFM810202
Account Type	Account Description	Ending Balance
ASSETS	FUND BALANCE WITH TREASURY	0.00
	INTEREST RECEIVABLE - INVESTMENTS	0.00
	INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	5,177,841,876.29
	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT	0.00
		5,177,841,876.29
		Total: 5,177,841,876.29
LIABILITIES	PAYABLE FOR TRANSFERS OF CURRENTLY INVESTED BALANCES	-17,644,986,000.00
EQUITY	CUMULATIVE RESULTS OF OPERATIONS	4,490,198,083.35
	NET INCOME	7,976,946,040.36
		12,467,144,123.71
		Total: -5,177,841,876.29

Highway Trust Fund
69X8102
Income Statement (Unaudited)
For the Period January 1, 2012 through January 31, 2012

Revenue Type	USSGL	Ussgl Description	Cost Center	Cost Center Description	Activity	Ending Balance		
INCOME	5800	TAX REVENUE COLLECTED	TFM5800110	RETAIL TAX ON TRUCKS	-167,313,000.00	-620,030,000.00		
			TFM5800100	HEAVY VEHICLE USE TAX	-263,223,000.00	-906,675,000.00		
			TFM5800090	HIGHWAY - TYPE TIRES	-31,206,000.00	-116,524,000.00		
			TFM5800070	DIESEL AND OTHER FUELS	-754,012,000.00	-2,801,904,000.00		
			TFM5800120	GASOLINE AND RELATED FUELS	-1,936,799,000.00	-7,214,835,000.00		
			TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*	0.00	1,000,000.00		
			TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*	29,972,000.00	101,841,000.00		
			TFM5800170	AVIATION FUEL OTHER THAN GAS	0.00	0.00		
			TFM5800580	KEROSENE TRANSFERS	52,957,000.00	197,375,000.00		
			TFM5800600	KEROSENE TRANSFER TO GF	0.00	0.00		
			Sum				-3,069,624,000.00	-11,359,752,000.00
			5890	TAX REVENUE REFUNDS	TFM5890030	REFUND OF GASOLINE (15)*	0.00	0.00
					TFM5890040	REFUNDS OF GASOHOL (15)*	0.00	0.00
					TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)**	0.00	0.00
	TFM5890060	REFUNDS OF SPECIAL MOTOR FUEL (15)*			0.00	0.00		
	TFM5890080	REFUNDS OF GAS TO MAKE GASOHOL (15)*			0.00	0.00		
	TFM5890090	REFUNDS OF DIESEL FUEL - BUS USE (15)*			0.00	0.00		
	TFM5890160	REFUNDS OF CHASSIS - TIRES (15)*			0.00	0.00		
	Sum				0.00	0.00		
	5750	EXPENDITURE FINANCING SOURCES - TRANSFERS IN	TFM5750450	PMT FROM THE GENERAL FUND, HTF	0.00	0.00		
			TFM5750400	TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)*	0.00	0.00		
	Sum				0.00	0.00		
	5311	INTEREST REVENUE - INVESTMENTS - NON-EXCHANGE	TFM5311001	INTEREST ON INVESTMENTS	-258,075.72	-664,548.81		
	5310	INTEREST REVENUE - OTHER - NON EXCHANGE	TFM5310050	CMIA INTEREST INCOME (.014)*, (.015)*	0.00	0.00		
	5320	PENALTIES AND FINES REVENUE	TFM5320090	HIGHWAY CIVIL TAX PENALTIES	0.00	0.00		
			TFM5320080	MOTOR CARRIER FINES & PENALTIES	-1,224,408.48	-5,339,289.37		
			TFM5320010	FINES & PENALTIES (.001), (.003)	0.00	0.00		
Sum				-1,224,408.48	-5,339,289.37			
Sum				-3,071,106,484.20	-11,365,755,838.18			
EXPENSES	5755	NONEXPENDITURE FINANCING SOURCES - TRANSFERS-IN	TFM5755010	TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA	0.00	0.00		
			TFM5756010	TRANSFERS IN ROW, FHA	0.00	0.00		
			TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS	0.00	0.00		
			TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS	0.00	554,724,000.00		
			TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY	0.00	659,828,000.00		
			TFM5765440	TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE	0.00	7,381,593.00		
			TFM5765310	TRANSFERS IMTP	0.00	9,400,000,000.00		
			TFM5765090	TRANSFERS MASS TRANSIT	0.00	0.00		
			TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION	0.00	39,882,582,670.00		
			Sum				0.00	50,504,516,263.00
			6330	OTHER INTEREST EXPENSES	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*	0.00	0.00
Sum				0.00	50,504,516,263.00			
TOTAL				-3,071,106,484.20	39,138,760,424.82			

Highway Trust Fund - Highway Account
69X8102
Income Statement (Unaudited)
For the Period January 1, 2012 through January 31, 2012

Period Name:JAN/12-12 Fund:TFM8102TFXXXX Project:TFM810201

Revenue Type	USSGL	Ussgl Description	Cost Center	Cost Center Description	Activity	Ending Balance
INCOME	5800	TAX REVENUE COLLECTED	TFM5800170	AVIATION FUEL OTHER THAN GAS	0.00	0.00
			TFM5800070	DIESEL AND OTHER FUELS	-665,315,000.00	-2,472,304,000.00
			TFM5800120	GASOLINE AND RELATED FUELS	-1,634,107,000.00	-6,087,271,000.00
			TFM5800100	HEAVY VEHICLE USE TAX	-263,223,000.00	-906,675,000.00
			TFM5800090	HIGHWAY - TYPE TIRES	-31,206,000.00	-116,524,000.00
			TFM5800600	KEROSENE TRANSFER TO GF	0.00	0.00
			TFM5800580	KEROSENE TRANSFERS	46,724,000.00	174,142,000.00
			TFM5800110	RETAIL TAX ON TRUCKS	-167,313,000.00	-620,030,000.00
			TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*	0.00	844,000.00
			TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*	26,690,000.00	90,874,000.00
	Sum				-2,687,750,000.00	-9,936,944,000.00
	5890	TAX REVENUE REFUNDS	TFM5890060	REFUNDS OF SPECIAL MOTOR FUEL (15)*	0.00	0.00
			TFM5890040	REFUNDS OF GASOHOL (15)*	0.00	0.00
			TFM5890080	REFUNDS OF GAS TO MAKE GASOHOL (15)*	0.00	0.00
			TFM5890090	REFUNDS OF DIESEL FUEL - BUS USE (15)*	0.00	0.00
			TFM5890160	REFUNDS OF CHASSIS - TIRES (15)*	0.00	0.00
			TFM5890030	REFUND OF GASOLINE (15)*	0.00	0.00
			TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)*	0.00	0.00
	Sum				0.00	0.00
	5750	EXPENDITURE FINANCING SOURCES - TRANSFERS IN	TFM5750450	PMT FROM THE GENERAL FUND, HTF	0.00	0.00
			TFM5750400	TRANSFERS IN - TIFIA, DOWNWARD RE-ESTIMATES (.027)*	0.00	0.00
Sum				0.00	0.00	
5311	INTEREST REVENUE - INVESTMENTS - NON-EXCHANGE	TFM5311001	INTEREST ON INVESTMENTS	-161,025.99	-418,589.17	
5310	INTEREST REVENUE - OTHER - NON EXCHANGE	TFM5310050	CMIA INTEREST INCOME (.014)*, (.015)*	0.00	0.00	
5320	PENALTIES AND FINES REVENUE	TFM5320080	MOTOR CARRIER FINES & PENALTIES	-1,224,408.48	-5,339,289.37	
		TFM5320090	HIGHWAY CIVIL TAX PENALTIES	0.00	0.00	
		TFM5320010	FINES & PENALTIES (.001), (.003)	0.00	0.00	
Sum				-1,224,408.48	-5,339,289.37	
Sum				-2,689,135,434.47	-9,942,701,878.54	
EXPENSES	5755	NONEXPENDITURE FINANCING SOURCES - TRANSFERS-IN	TFM5755010	TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA	0.00	0.00
			TFM5756010	TRANSFERS IN ROW, FHA	0.00	0.00
			TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION	0.00	39,882,582,670.00
			TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS	0.00	0.00
			TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS	0.00	554,724,000.00
			TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY	0.00	659,828,000.00
			TFM5765440	TRANSFERS TO TIFIA - UPWARD RE-ESTIMATE	0.00	7,381,593.00
Sum				0.00	41,104,516,263.00	
6330	OTHER INTEREST EXPENSES	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*	0.00	0.00	
Sum				0.00	41,104,516,263.00	
TOTAL				-2,689,135,434.47	31,161,814,384.46	

Highway Trust Fund - Mass Transit Account
69X8102
Income Statement (Unaudited)
For the Period January 1, 2012 through January 31, 2012

Period Name: JAN/12-12 Fund: TFM8102TFXXXX Project: TFM810202

Revenue Type	USSGL	Ussgl Description	Cost Center	Cost Center Description	Activity	Ending Balance
INCOME	5800	TAX REVENUE COLLECTED	TFM5800070	DIESEL AND OTHER FUELS	-88,697,000.00	-329,600,000.00
			TFM5800120	GASOLINE AND RELATED FUELS	-302,692,000.00	-1,127,564,000.00
			TFM5800600	KEROSENE TRANSFER TO GF	0.00	0.00
			TFM5800580	KEROSENE TRANSFERS	6,233,000.00	23,233,000.00
			TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*	0.00	156,000.00
			TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*	3,282,000.00	10,967,000.00
	Sum				-381,874,000.00	-1,422,808,000.00
	5890	TAX REVENUE REFUNDS	TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)*	0.00	0.00
			TFM5890030	REFUND OF GASOLINE (15)*	0.00	0.00
	Sum				0.00	0.00
	5750	EXPENDITURE FINANCING SOURCES - TRANSFERS IN	TFM5750450	PMT FROM THE GENERAL FUND, HTF	0.00	0.00
	5311	INTEREST REVENUE - INVESTMENTS - NON-EXCHANGE	TFM5311001	INTEREST ON INVESTMENTS	-97,049.73	-245,959.64
	5310	INTEREST REVENUE - OTHER - NON EXCHANGE	TFM5310050	CMIA INTEREST INCOME (.014)*, (.015)*	0.00	0.00
Sum				-381,971,049.73	-1,423,053,959.64	
EXPENSES	5765	NONEXPENDITURE FINANCING SOURCES - TRANSFERS OUT	TFM5765310	TRANSFERS IMTP	0.00	9,400,000,000.00
			TFM5765090	TRANSFERS MASS TRANSIT	0.00	0.00
	Sum				0.00	9,400,000,000.00
	6330	OTHER INTEREST EXPENSES	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*	0.00	0.00
Sum				0.00	9,400,000,000.00	
TOTAL					-381,971,049.73	7,976,946,040.36

**Highway Trust Fund
69X8102
FACTS II Trial Balance (Unaudited)
For the Period October 1, 2011 through January 31, 2012**

Fund:TFM8102TFXXXX

USSGL	BEA Category	Year of BA	FY Beginning Balance	FY Activity	FY Ending Balance
1010	-	-	2,372,543,746.89	-2,372,525,392.69	18,354.20
1610	-	-	16,301,908,648.98	-1,917,110,769.13	14,384,797,879.85
			18,674,452,395.87	-4,289,636,161.82	14,384,816,234.05
4114	D	-	0.00	11,365,755,838.18	11,365,755,838.18
4124	D	-	0.00	0.00	0.00
4127	D	-	-50,900,691,237.51	-34,849,124,263.00	-85,749,815,500.51
4128	D	-	0.00	0.00	0.00
4129	D	-	0.00	-15,655,392,000.00	-15,655,392,000.00
4201	-	-	18,674,452,395.87	0.00	18,674,452,395.87
4384	D	-	-1,934,086.00	1,934,086.00	0.00
4394	D	-	32,228,172,927.64	39,136,826,338.82	71,364,999,266.46
4902	D	N	0.00	0.00	0.00
			0.00	0.00	0.00

Highway Trust Fund
69X8102
1151 TRANSFERS
Fiscal Year 2012

Account	Security	Name	October	November	December	January	Year-to-Date	Mass Total Transfers	IMTP	Highway Total Transfers
69X8083	FHW	576508 Federal Aid to Highways	3,824,000,000.00	2,891,000,000.00	4,440,302,000.00	1,915,000,000.00	13,070,302,000.00	h		13,070,302,000.00
69X8083	FHW	576544 TIFIA Upward Reestimate					0.00			
69X8058	FHW	576551 Federal Aid to Highways								
69X8016	NHTSA	576548 Traffic Safety Programs		15,000,000.00	10,000,000.00		25,000,000.00	h		25,000,000.00
69X8020	NHTSA	576548 Traffic Safety Programs		100,000,000.00	75,000,000.00	75,000,000.00	250,000,000.00	h		250,000,000.00
69X8362	NHTSA	576548 Traffic Safety Programs					0.00	h		0.00
69X8048	FMCSA	576550 Motor Carrier Safety Grants					0.00	h		0.00
69X8055	FMCSA	576550 Motor Carrier Safety Grants					0.00	h		0.00
69X8158	FMCSA	576550 Motor Carrier Safety Grants	25,000,000.00	25,000,000.00	25,000,000.00	20,000,000.00	95,000,000.00	h		95,000,000.00
69X8159	FMCSA	576550 Motor Carrier Safety Grants	25,000,000.00	25,000,000.00	31,000,000.00		81,000,000.00	h		81,000,000.00
		Subtotal	3,874,000,000.00	3,056,000,000.00	4,581,302,000.00	2,010,000,000.00	13,521,302,000.00		0.00	0.00
69X8350	IMTP	576531 Federal Transit Administration		1,600,000,000.00		530,000,000.00	2,130,000,000.00	i	2,130,000,000.00	
69X8191	MASS	576509 Mass Transit		2,000,000.00		2,090,000.00	4,090,000.00	m	4,090,000.00	
		Total	\$3,874,000,000.00	\$4,658,000,000.00	\$4,581,302,000.00	\$2,542,090,000.00	\$15,655,392,000.00		\$4,090,000.00	\$2,130,000,000.00
										\$13,521,302,000.00

Highway Trust Fund
69XB102
Attest Trial Balance (Unaudited)
For the Period January 1, 2012 through January 31, 2012

Period Name: JAN/12-12		Fund: TFBM102TFXXXX	Project: <AID>	Beginning Balance	Period Net Dr	Period Net Cr	Ending Balance	Period Net Dr	Period Net Cr	Ending Balance
UNSGL	Cost Center									
1010	-	FUND BALANCE WITH TREASURY		106,564.00	288,740,473.418.95	288,740,561,628.75	18,334.20			18,534.20
1342	-	INTEREST RECEIVABLE - INVESTMENTS		0.00	258,075.72	258,075.72	0.00			0.00
1610	-	INVESTMENTS IN U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT		13,855,693,185.85	286,115,542,628.75	285,586,437,934.75	14,384,797,879.85			14,384,797,879.85
1613	-	AMORTIZATION OF DISCOUNT AND PREMIUM ON U.S. TREASURY SECURITIES ISSUED BY THE BUREAU OF THE PUBLIC DEBT		0.00	0.00	0.00	0.00			0.00
2150	TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION		-67,546,412.779.00	1,915,000,000.00	0.00	-65,631,412.779.00	2	65,631,412.779.00	0.00
	TFM5765090	TRANSFERS MASS TRANSIT		-73,476,000.00	2,090,000.00	0.00	-71,386,000.00	2	71,386,000.00	0.00
	TFM5765310	TRANSFERS IMTP		-18,103,600,000.00	530,000,000.00	0.00	-17,573,600,000.00	2	17,573,600,000.00	0.00
	TFM5765440	TRANSFERS TO TIFA - UPWARD RE-ESTIMATE		-7,381,593.00	0.00	0.00	-7,381,593.00	2	7,381,593.00	0.00
	TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY		-1,427,304,000.00	75,000,000.00	0.00	-1,352,304,000.00	2	1,352,304,000.00	0.00
	TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS		-1,008,706,167.00	20,000,000.00	0.00	-988,706,167.00	2	988,706,167.00	0.00
	TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS		-125,024,961.51	0.00	0.00	-125,024,961.51	2	125,024,961.51	0.00
	Sum			-88,291,905,500.51	2,542,090,000.00	0.00	-85,749,815,500.51		85,749,815,500.51	0.00
3310	-	CUMULATIVE RESULTS OF OPERATIONS		32,226,238,841.64	0.00	0.00	32,226,238,841.64	3	85,749,815,500.51	67,075,363,104.64
5310	TFM5310050	PROGRAM AGENCY EQUITY		0.00	0.00	0.00	0.00	1	85,749,815,500.51	-85,749,815,500.51
5311	TFM5311001	CMIA INTEREST INCOME (014)*, (015)*		-406,473.09	0.00	258,075.72	-664,548.81			-664,548.81
5320	TFM5320010	INTEREST ON INVESTMENTS		0.00	0.00	0.00	0.00			0.00
	TFM5320080	FINES & PENALTIES (001), (003)		-4,114,880.89	0.00	1,224,408.48	-5,339,289.37			-5,339,289.37
	TFM5320090	MOTOR CARRIER FINES & PENALTIES		0.00	0.00	0.00	0.00			0.00
	TFM5320090	HIGHWAY CIVIL TAX PENALTIES		0.00	0.00	0.00	0.00			0.00
	Sum			-4,114,880.89	0.00	1,224,408.48	-5,339,289.37	0.00	0.00	-5,339,289.37
5750	TFM5750400	TRANSFERS IN - TIFA, DOWNWARD RE-ESTIMATES (027)*		0.00	0.00	0.00	0.00			0.00
	TFM5750450	PMT FROM THE GENERAL FUND, HTF		0.00	0.00	0.00	0.00			0.00
	Sum			0.00	0.00	0.00	0.00	0.00	0.00	0.00
5755	TFM5755010	TRANSFERS IN - RIGHT OF WAY MODIFICATION, FHA		0.00	0.00	0.00	0.00			0.00
5756	TFM5756010	TRANSFERS IN ROW, FHA		0.00	0.00	0.00	0.00			0.00
5765	TFM5765080	TRANSFERS FEDERAL HIGHWAY ADMINISTRATION		39,882,582,670.00	1,915,000,000.00	1,915,000,000.00	39,882,582,670.00	1	38,819,132,109.00	2
	TFM5765090	TRANSFERS MASS TRANSIT		0.00	2,090,000.00	0.00	0.00	1	75,476,000.00	2
	TFM5765310	TRANSFERS IMTP		9,400,000,000.00	530,000,000.00	0.00	10,305,600,000.00	2	17,573,600,000.00	2,130,000,000.00
	TFM5765440	TRANSFERS TO TIFA - UPWARD RE-ESTIMATE		7,381,593.00	0.00	0.00	7,381,593.00	1	0.00	2
	TFM5765480	TRANSFERS TO DOT, TRAFFIC SAFETY		659,828,000.00	75,000,000.00	75,000,000.00	659,828,000.00	1	967,476,000.00	2
	TFM5765500	TRANSFERS TO DOT, MOTOR CARRIER SAFETY GRANTS		554,724,000.00	20,000,000.00	20,000,000.00	554,724,000.00	1	988,706,167.00	2
	TFM5765510	TRANSFERS TO DOT, MISCELLANEOUS		0.00	0.00	0.00	0.00	1	125,024,961.51	2
	Sum			50,504,516,263.00	2,542,090,000.00	2,542,090,000.00	50,504,516,263.00		50,900,691,237.51	85,749,815,500.51
5800	TFM5800070	DIESEL AND OTHER FUELS		-2,047,892,000.00	0.00	754,012,000.00	-2,801,904,000.00			-2,801,904,000.00
	TFM5800090	HIGHWAY - TYPE TIRES		-85,318,000.00	0.00	31,206,000.00	-116,524,000.00			-116,524,000.00
	TFM5800100	HEAVY VEHICLE USE TAX		-643,452,000.00	0.00	263,223,000.00	-906,675,000.00			-906,675,000.00
	TFM5800110	RETAIL TAX ON TRUCKS		-452,717,000.00	0.00	167,313,000.00	-620,030,000.00			-620,030,000.00
	TFM5800120	GASOLINE AND RELATED FUELS		-5,278,036,000.00	0.00	1,936,799,000.00	-7,214,835,000.00			-7,214,835,000.00
	TFM5800150	TRANSFER OF TAXES TO LAND & WATER (14)*		1,000,000.00	0.00	0.00	1,000,000.00			1,000,000.00
	TFM5800160	TRANSFER OF TAXES TO SPORT FISH RESTORATION & BOATING TRUST FUND (14)*		71,869,000.00	29,972,000.00	0.00	101,841,000.00			101,841,000.00
	TFM5800170	AVIATION FUEL OTHER THAN GAS		0.00	0.00	0.00	0.00			0.00
	TFM5800580	KEROSENE TRANSFERS		144,418,000.00	52,957,000.00	0.00	197,375,000.00			197,375,000.00
	TFM5800600	KEROSENE TRANSFER TO GF		0.00	0.00	0.00	0.00			0.00
	Sum			-8,290,128,000.00	82,929,000.00	3,152,553,000.00	-11,359,752,000.00	0.00	0.00	-11,359,752,000.00
5890	TFM5890030	REFUND OF GASOLINE (15)*		0.00	0.00	0.00	0.00			0.00
	TFM5890040	REFUNDS OF GASOHOL (15)*		0.00	0.00	0.00	0.00			0.00
	TFM5890050	REFUND OF DIESEL AND OTHER FUELS (15)*		0.00	0.00	0.00	0.00			0.00
	TFM5890060	REFUNDS OF SPECIAL MOTOR FUEL (15)*		0.00	0.00	0.00	0.00			0.00
	TFM5890080	REFUNDS OF GAS TO MAKE GASOHOL (15)*		0.00	0.00	0.00	0.00			0.00
	TFM5890090	REFUNDS OF DIESEL FUEL - BUS USE (15)*		0.00	0.00	0.00	0.00			0.00
	TFM5890160	REFUNDS OF CHASSIS - TIRES (15)*		0.00	0.00	0.00	0.00			0.00
	Sum			0.00	0.00	0.00	0.00	0.00	0.00	0.00
6330	TFM6330010	CMIA INTEREST EXPENSE (63)*, (64)*		0.00	0.00	0.00	0.00			0.00
	TOTAL			0.00	580,023,383,123.42	580,023,383,123.42	0.00	222,400,322,238.53	222,400,322,238.53	0.00

1 To reverse the prior year-end payable figures convert the "Transfers Federal Highway Administration", "Transfers Mass Transit", and "Transfers IMTP" accounts into cash basis figures.

2 To reverse the current payables to convert the "Transfers Federal Highway Administration", "Transfers Mass Transit", "Transfers IMTP", and "Transfers TIFA" accounts into cash basis figures.

3 To reclassify the total current payable as Program Agency Equity

Highway Trust Fund
69X8102
Schedule of Assets and Liabilities (Unaudited)
January 31, 2012

ASSETS

Fund Balance with Treasury	\$	18,354.20
Interest Receivable		0.00
Other Receivable		0.00
Investments (Net)		<u>14,384,797,879.85</u>
TOTAL ASSETS	\$	<u><u>14,384,816,234.05</u></u>

LIABILITIES

Program Agency Equity:		
Available	\$	14,384,816,234.05
Other		<u>0.00</u>
TOTAL LIABILITIES	\$	<u><u>14,384,816,234.05</u></u>

**Highway Trust Fund
69X8102
Schedule of Activity (Unaudited)
For the Period For the Period October 1, 2011 through January 31, 2012**

REVENUES

Interest Revenue	\$	664,548.81
Penalties, Fines, and Administrative Fees		5,339,289.37
Tax Revenue		11,359,752,000.00
Tax Revenue Refunds		0.00
Transfers in from Program Agencies		<u>0.00</u>
Total Revenues	\$	<u>11,365,755,838.18</u>

DISPOSITION OF REVENUES

Transfers to Program Agencies	\$	<u>15,655,392,000.00</u>
Total Disposition of Revenues	\$	<u>15,655,392,000.00</u>

<i>NET INCREASE / (DECREASE) IN PROGRAM AGENCY EQUITY</i>	\$	<u><u>(4,289,636,161.82)</u></u>
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