

RUN DATE: 12/23/03  
 RUN TIME: 15:39:43

UNITED STATES DEPARTMENT OF TREASURY  
 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 10/31/2003 THRU 11/30/2003

OIL SPILL LIABILITY  
 ACCT: 208185

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE
<b>ASSETS</b>				
1010 CASH	1,465.77	1,053,983,799.84	1,054,000,658.16	(15,392.55)
1335 OTHER RECEIVABLES	0.00	4,431,261.88	4,431,261.88	0.00
1340 ACCRUED INCOME RECEIVABLE	4,144,131.28	833,463.74	4,423,366.57	554,228.45
1610 PRINCIPAL ON INVESTMENTS	941,028,000.00	1,047,050,000.00	1,047,413,000.00	940,665,000.00
1611 DISCOUNT ON PURCHASE	(3,627,262.18)	0.00	7,630.16	(3,634,892.34)
1612 PREMIUM ON PURCHASE	19,178,261.13	0.00	177,415.00	19,000,846.13
1613 AMORTIZATION DISC/PREM	(6,443,457.11)	723,493.54	278,384.23	(5,998,347.80)
SECURITIES SOLD RECEIVABLE	0.00	518,000.00	518,000.00	0.00
<b>TOTAL ASSETS</b>	<b>954,281,138.89</b>	<b>2,107,540,019.00</b>	<b>2,111,249,716.00</b>	<b>950,571,441.89</b>
<b>LIABILITIES</b>				
2150 LIABILITY FOR ALLOCATION	153,698,367.77	4,098,260.60	0.00	149,600,107.17
<b>TOTAL LIABILITIES</b>	<b>153,698,367.77</b>	<b>4,098,260.60</b>	<b>0.00</b>	<b>149,600,107.17</b>
<b>TOTAL NET ASSETS</b>	<b>800,582,771.12</b>	<b>2,111,638,279.60</b>	<b>2,111,249,716.00</b>	<b>800,971,334.72</b>
<b>CAPITAL</b>				
3310 SUBSCRIPTIONS	0.00	515,560.70	515,560.70	0.00
3310 PRIOR UNDISTRIBUTED G/L	(44,889.78)	0.00	0.00	(44,889.78)
3310 PRIOR UNDISTRIBUTED INC	798,461,068.37	0.00	0.00	798,461,068.37
<b>TOTAL CAPITAL</b>	<b>798,416,178.59</b>	<b>515,560.70</b>	<b>515,560.70</b>	<b>798,416,178.59</b>
<b>INCOME</b>				
5311 INTEREST ON INVESTMENTS	920,934.24	4,423,366.57	5,310,278.42	1,807,846.09
5900 COST RECOVERIES	930,156.55	55,993.63	1,051,457.19	1,925,620.11
5320 FINES & PENALTIES	41,650.00	0.00	380,308.52	421,958.52
5310 AMORTIZATION/ACCRETION	277,231.86	455,799.23	723,493.54	544,926.17
<b>TOTAL INCOME</b>	<b>2,169,972.65</b>	<b>4,935,159.43</b>	<b>7,465,537.67</b>	<b>4,700,350.89</b>
<b>EXPENSE</b>				
5765 TRANSFER TO DENALI COMMISSION	0.00	2,138,464.30	0.00	2,138,464.30
5765 TRANS TO COAST GUARD - 70X8312	0.00	217,921.17	217,921.17	0.00
5765 TRANS TO COAST GUARD - 70X8349	0.00	3,880,339.43	3,880,339.43	0.00
6100 TREASURY ADMIN EXPENSE - BPD	3,380.12	3,350.34	0.00	6,730.46
<b>TOTAL EXPENSE</b>	<b>3,380.12</b>	<b>6,240,075.24</b>	<b>4,098,260.60</b>	<b>2,145,194.76</b>
<b>TOTAL EQUITY</b>	<b>800,582,771.12</b>	<b>11,690,795.37</b>	<b>12,079,358.97</b>	<b>800,971,334.72</b>
<b>BALANCE</b>	<b>0.00</b>	<b>2,123,329,074.97</b>	<b>2,123,329,074.97</b>	<b>0.00</b>

Oil Spill Liability Trust Fund  
20X8185  
Income Statement (FINAL)  
For Period 10/01/03 through 11/30/03

<b>RECEIPTS</b>	<b>FY 2004 Current Month</b>	<b>FY 2004 Year-To-Date</b>
<b>Revenue</b>		
Cost Recoveries	995,463.56	1,925,620.11
Fines & Penalties	380,308.52	421,958.52
Gross Revenue	\$ 1,375,772.08	\$ 2,347,578.63
Less: Refunds and Credits		
Subtotal Less:Refunds and Credits	0.00	0.00
Net Revenue	\$ 1,375,772.08	\$ 2,347,578.63
<b>Investment Income</b>		
1 Interest on Investments	1,154,606.16	2,352,772.26
Realized Gain	0.00	0.00
Subtotal Investment Income	1,154,606.16	2,352,772.26
Net Receipts	\$ 2,530,378.24	\$ 4,700,350.89
<b>OUTLAYS</b>		
Treasury Admin Expense - BPD	3,350.34	6,730.46
Total Outlays	\$ 3,350.34	\$ 6,730.46
<b>NONEXPENDITURE TRANSFERS</b>		
2 Trans to Coast Guard - 70X8312	0.00	0.00
2 Trans to Coast Guard - 70X8349	0.00	0.00
Subtotal NonExpenditure Transfers	2,138,464.30	2,138,464.30
Total Outlays/NonExpenditure Transfers	2,141,814.64	2,145,194.76
<b>NET INCREASE/(DECREASE)</b>	<b>\$ 388,563.60</b>	<b>\$ 2,555,156.13</b>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	4,476,814.68	\$	5,190,272.60
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2 Non-expenditure transfers are reported on the accrual basis.

Oil Spill Liability Trust Fund  
20X8185  
Balance Sheet (FINAL)  
11/30/2003

**ASSETS**

**Undisbursed Balances:**

Funds Available for Investment	\$	(15,392.55)	
Total Undisbursed Balance	\$		(15,392.55)

**Receivables:**

Interest Receivable	\$	554,228.45	
	\$		554,228.45

**Investments:**

Principal On Investments	\$	940,665,000.00	
Discount on Purchase		(3,634,892.34)	
Premium on Purchase		19,000,846.13	
Amortization Disc/Prem		(5,998,347.80)	

Net Investments	\$	950,032,605.99	
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>950,571,441.89</b>	

**LIABILITIES & EQUITY**

**Liabilities:**

Other Liabilities	\$	149,600,107.17	
	\$		149,600,107.17

**Equity:**

Beginning Balance	\$	798,416,178.59	
Net Change	\$	2,555,156.13	

Total Equity	\$	800,971,334.72	
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>	<b>950,571,441.89</b>	

Bureau of the Public Debt  
Office of Public Debt Accounting  
Trust Fund Management Branch  
Date: December 23, 2003

Oil Spill Liability Trust Fund  
20X8185  
Budgetary Reconciliation  
As of November 30, 2003  
(FINAL)

<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>7,537,851.23</b>
<b>412700</b>	<b>Amounts Approp from Specific Treasury MTF - Payable</b>	<b>(149,600,107.17)</b>
<b>412900</b>	<b>Amounts Approp from Specific Treasury MTF - Transfers Out</b>	<b>(23,110,643.84)</b>
<b>490200</b>	<b>Delivered Orders - Obligations, Paid</b>	<b>(6,730.46)</b>
<b>462000</b>	<b>Unobligated Funds Not Subject to Apportionment</b>	<b>(787,414,607.94)</b>
<b>420100</b>	<b>Total Actual Resources - Collected</b>	<b>952,594,238.18</b>
		<b>0.00</b>

Oil Spill Liability Trust Fund  
20X8185  
Budgetary Reconciliation  
As of November 30, 2003  
(FINAL)

PROPRIETARY ACCOUNTS

<u>SEC #</u>	<u>TITLE</u>	<u>AMOUNT</u>
	Interest on Investments(Cash):	5,190,272.60
	Fines & Penalties	421,958.52
	Cost Recoveries	1,925,620.11
<b>411400</b>	<b>Appropriated Trust Fund Receipts</b>	<b>7,537,851.23</b>
		-----
	Transfer to Coast Guard - 70X8312	(1,167,290.14)
	Transfer to Coast Guard - 70X8349	(148,432,817.03)
	Transfer to Coast Guard - Annual	0.00
<b>412700</b>	<b>Amounts Approp from Specific Treasury MTF - Payable</b>	<b>(149,600,107.17)</b>
		-----
	Trans to Coast Guard - 70X8312	(422,415.15)
	Trans to Coast Guard - 70X8349	(8,503,576.89)
	Trans to Coast Guard - Annual	(12,046,187.50)
	Transfer to Denali Commission	(2,138,464.30)
<b>412900</b>	<b>Amounts Approp from Specific Treasury MTF - Transfers Out</b>	<b>(23,110,643.84)</b>
		-----
	Treasury Admin Expense - BPD	(6,730.46)
<b>490200</b>	<b>Expended Authority - Paid</b>	<b>(6,730.46)</b>
		-----
<b>462000</b>	<b>Other Funds Available for Commit/Oblig (Beg)</b>	<b>782,021,951.47</b>
	Interest on Investments(Cash):	5,190,272.60
	Fines & Penalties	421,958.52
	Cost Recoveries	1,925,620.11
	Treasury Admin Expense - BPD	(6,730.46)
	Transfers to Denali Commission	(2,138,464.30)
	Trans to Coast Guard - 70X8312	0.00
	Trans to Coast Guard - 70X8349	0.00
<b>462000</b>	<b>Other Funds Available for Commit/Oblig (End)</b>	<b>(787,414,607.94)</b>
		-----
<b>420100</b>	<b>Total Actual Resources - Collected</b>	<b>952,594,238.18</b>
		-----
	<b>EDIT CHECK:</b>	
	Fund Balance with Treasury	(15,392.55)
	Principal	940,665,000.00
	Discount at Purchase	(3,634,892.34)
	Liability For Allocation	(149,600,107.17)
		-----
	<b>Total Net Assets</b>	<b>787,414,607.94</b>
		-----
<b>462000</b>	<b>Other Funds Available for Commit/Oblig Ending</b>	<b>(787,414,607.94)</b>
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0.00

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 BUREAU OF THE PUBLIC DEBT  
 OFFICE OF PUBLIC DEBT ACCOUNTING  
 DIVISION OF FEDERAL INVESTMENTS  
 TRIAL BALANCE (FINAL)  
 FOR PERIOD OF 10/31/2003 THRU 11/30/2003

OIL SPILL LIABILITY  
 ACCT: 208185

GENERAL LEDGER ACCOUNT	BEGINNING BALANCE	TOTAL DEBITS	TOTAL CREDITS	ENDING BALANCE	MODIFIED CASH BASIS ADJUSTING DEBITS	MODIFIED CASH BASIS ADJUSTING CREDITS	MODIFIED CASH BASIS ENDING BALANCE
<b>ASSETS</b>							
1010 CASH	1,465.77	1,053,983,799.84	1,054,000,658.16	(15,392.55)	0.00	0.00	(15,392.55)
1335 OTHER RECEIVABLES	0.00	4,431,261.88	4,431,261.88	0.00	0.00	0.00	0.00
1340 ACCRUED INCOME RECEIVABLE	4,144,131.28	833,463.74	4,423,366.57	554,228.45	0.00	0.00	554,228.45
1610 PRINCIPAL ON INVESTMENTS	941,028,000.00	1,047,050,000.00	1,047,413,000.00	940,665,000.00	0.00	0.00	940,665,000.00
1611 DISCOUNT ON PURCHASE	(3,627,262.18)	0.00	7,630.16	(3,634,892.34)	0.00	0.00	(3,634,892.34)
1612 PREMIUM ON PURCHASE	19,178,261.13	0.00	177,415.00	19,000,846.13	0.00	0.00	19,000,846.13
1613 AMORTIZATION DISC/PREM	(6,443,457.11)	723,493.54	278,384.23	(5,998,347.80)	0.00	0.00	(5,998,347.80)
SECURITIES SOLD RECEIVABLE	0.00	518,000.00	518,000.00	0.00	0.00	0.00	0.00
<b>TOTAL ASSETS</b>	<b>954,281,138.89</b>	<b>2,107,540,019.00</b>	<b>2,111,249,716.00</b>	<b>950,571,441.89</b>	<b>0.00</b>	<b>0.00</b>	<b>950,571,441.89</b>
<b>LIABILITIES</b>							
2150 LIABILITY FOR ALLOCATION	153,698,367.77	4,098,260.60	0.00	149,600,107.17	2	149,600,107.17	0.00
<b>TOTAL LIABILITIES</b>	<b>153,698,367.77</b>	<b>4,098,260.60</b>	<b>0.00</b>	<b>149,600,107.17</b>	<b>149,600,107.17</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL NET ASSETS</b>	<b>800,582,771.12</b>	<b>2,111,638,279.60</b>	<b>2,111,249,716.00</b>	<b>800,971,334.72</b>	<b>149,600,107.17</b>	<b>0.00</b>	<b>950,571,441.89</b>
<b>CAPITAL</b>							
3310 SUBSCRIPTIONS	0.00	515,560.70	515,560.70	0.00	0.00	0.00	0.00
3310 PRIOR UNDISTRIBUTED G/L	(44,889.78)	0.00	0.00	(44,889.78)	0.00	0.00	(44,889.78)
3310 PRIOR UNDISTRIBUTED INC	798,461,068.37	0.00	0.00	798,461,068.37	3	149,600,107.17	819,433,247.91
PROGRAM AGENCY EQUITY	0.00	0.00	0.00	0.00	0.00	3	149,600,107.17
<b>TOTAL CAPITAL</b>	<b>798,416,178.59</b>	<b>515,560.70</b>	<b>515,560.70</b>	<b>798,416,178.59</b>	<b>149,600,107.17</b>	<b>320,172,393.88</b>	<b>968,988,465.30</b>
<b>INCOME</b>							
5311 INTEREST ON INVESTMENTS	920,934.24	4,423,366.57	5,310,278.42	1,807,846.09	0.00	0.00	1,807,846.09
5900 COST RECOVERIES	930,156.55	55,993.63	1,051,457.19	1,925,620.11	0.00	0.00	1,925,620.11
5320 FINES & PENALTIES	41,650.00	0.00	380,308.52	421,958.52	0.00	0.00	421,958.52
5310 AMORTIZATION/ACCRETION	277,231.86	455,799.23	723,493.54	544,926.17	0.00	0.00	544,926.17
<b>TOTAL INCOME</b>	<b>2,169,972.65</b>	<b>4,935,159.43</b>	<b>7,465,537.67</b>	<b>4,700,350.89</b>	<b>0.00</b>	<b>0.00</b>	<b>4,700,350.89</b>
<b>EXPENSE</b>							
5765 TRANSFER TO DENALI COMMISSION	0.00	2,138,464.30	0.00	2,138,464.30	0.00	0.00	2,138,464.30
5765 TRANS TO COAST GUARD - 70X8312	0.00	217,921.17	217,921.17	0.00	1	1,589,705.29	2
5765 TRANS TO COAST GUARD - 70X8349	0.00	3,880,339.43	3,880,339.43	0.00	1	156,936,393.92	2
5765 TRANS TO COAST GUARD - ANNUAL	0.00	0.00	0.00	0.00	1	12,046,187.50	2
6100 TREASURY ADMIN EXPENSE - BPD	3,380.12	3,350.34	0.00	6,730.46	0.00	0.00	6,730.46
<b>TOTAL EXPENSE</b>	<b>3,380.12</b>	<b>6,240,075.24</b>	<b>4,098,260.60</b>	<b>2,145,194.76</b>	<b>170,572,286.71</b>	<b>149,600,107.17</b>	<b>23,117,374.30</b>
<b>TOTAL EQUITY</b>	<b>800,582,771.12</b>	<b>11,690,795.37</b>	<b>12,079,358.97</b>	<b>800,971,334.72</b>	<b>320,172,393.88</b>	<b>469,772,501.05</b>	<b>950,571,441.89</b>
<b>BALANCE</b>	<b>0.00</b>	<b>2,123,329,074.97</b>	<b>2,123,329,074.97</b>	<b>0.00</b>	<b>469,772,501.05</b>	<b>469,772,501.05</b>	<b>0.00</b>

Footnotes

1 To reverse the FY 2003 year end payable figure of \$170,572,286.71.

2 To reverse the current payable of \$149,600,107.17

3 To record the current payable of \$149,600,107.17 as part of Program Agency Equity.

Oil Spill Liability Trust Fund  
Trust Fund  
20X8185  
Schedule of Activity (FINAL)  
For Period 10/01/03 through 11/30/03

<b>REVENUES</b>	<b>FY 2004 <u>Year-To-Date</u></b>
1 Interest Revenue	2,352,772.26
Penalties, Fines, and Administrative Fees	421,958.52
Donated Revenue	
Transfers In from Program Agencies	
Tax Revenue	
Tax Refunds	
Cost Recoveries	1,925,620.11
Other Income	
<b>Total Revenues</b>	<b>\$ <u>4,700,350.89</u></b>
<b>DISPOSITION OF REVENUES</b>	
2 Transfers to Program Agencies	23,110,643.84
Reimbursements to Treasury Bureaus and the General Fund	6,730.46
<b>Total Disposition of Revenues</b>	<b>\$ <u>23,117,374.30</u></b>
	<b>\$ <u><u>(18,417,023.41)</u></u></b>

Footnotes

1 Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.

Interest on Investments: Cash Basis	\$	5,190,272.60
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2 Non-expenditure transfers are reported on the cash basis.

Oil Spill Liability Trust Fund  
 20X8185  
 Schedule of Assets Liabilities  
 11/30/2003  
 (FINAL)

**ASSETS**

**Undisbursed Balances**

Funds Available for Investment	\$	<u>-15,392.55</u>	
Total Undisbursed Balance	\$		-15,392.55

**Receivables:**

Interest Receivable	\$	<u>554,228.45</u>	
	\$		554,228.45

**Investments:**

Principal On Investments	\$	<u>950,032,605.99</u>	
Net Investments	\$		<u>950,032,605.99</u>
<b>TOTAL ASSETS</b>	<b>\$</b>		<b><u><u>950,571,441.89</u></u></b>

**LIABILITIES**

**Program Agency Equity:**

Available	\$	<u>149,600,107.17</u>	
	\$		149,600,107.17

Other:

Beginning Balance	\$	819,388,358.13	
Net Change	\$	<u>(18,417,023.41)</u>	

Total Equity	\$	<u>800,971,334.72</u>	
<b>TOTAL LIABILITY/EQUITY</b>	<b>\$</b>		<b><u><u>950,571,441.89</u></u></b>

Bureau of the Public Debt  
 Office of Public Debt Accounting  
 Trust Fund Management Branch  
 Date: December 23, 2003