

RUN DATE: 09/24/01
 RUN TIME: 09:17:00

UNITED STATES DEPARTMENT OF TREASURY
 BUREAU OF THE PUBLIC DEBT
 OFFICE OF PUBLIC DEBT ACCOUNTING
 DIVISION OF FEDERAL INVESTMENTS
 TRIAL BALANCE (FINAL)

SOUTH DA KOTA TRUST FUND
 ACCT: 00 968217

FOR PERIOD OF 07/31/2001 THRU 08/31/2001

G/L ACCT #	DESCRIPTION	BEGINNING	DEBIT	CREDIT	ENDING BALANCE
ASSETS					
1010	CASH	12.11	724,989,922.58	724,989,000.00	934.69
1340	ACCRUED INCOME RECEIVABLE	0.00	25,314.55	25,314.55	0.00
1335	OTHER RECEIVABLES	0.00	0.00	0.00	0.00
1610	PRINCIPAL ON INVESTMENTS	31,469,000.00	724,989,000.00	724,891,000.00	31,567,000.00
1611	DISCOUNT ON PURCHASE	0.00	0.00	0.00	0.00
1612	PREMIUM ON PURCHASE	0.00	0.00	0.00	0.00
1613	AMORTIZATION DISC/PREM	0.00	0.00	0.00	0.00
	** TOTAL ASSETS	31,469,012.11	1,450,004,237.13	1,449,905,314.55	31,567,934.69
LIABILITIES					
2150	OTHER PAYABLES	0.00	0.00	0.00	0.00
	** TOTAL LIABILITIES	0.00	0.00	0.00	0.00
	** TOTAL NET ASSETS	31,469,012.11	1,450,004,237.13	1,449,905,314.55	31,567,934.69
CAPITAL					
3310	PRIOR UNDISTRIBUTED GAIN	0.00	0.00	0.00	0.00
3310	DISTRIBUTED GAIN/LOSS	0.00	0.00	0.00	0.00
3310	PRIOR UNDISTRIBUTED INC	20,131,522.64	0.00	0.00	20,131,522.64
	** TOTAL CAPITAL	20,131,522.64	0.00	0.00	20,131,522.64
INCOME					
5310	INTEREST ON INVESTMENTS	1,337,489.47	25,314.55	124,237.13	1,436,412.05
5750	ANNUAL APPROPRIATION	10,000,000.00	0.00	0.00	10,000,000.00
	** TOTAL INCOME	11,337,489.47	25,314.55	124,237.13	11,436,412.05
GAIN/LOSS					
	UNREALIZED GAIN/LOSS	0.00	0.00	0.00	0.00
	** TOTAL GAIN/LOSS	0.00	0.00	0.00	0.00
	TOTAL EQUITY	31,469,012.11	25,314.55	124,237.13	31,567,934.69
	BALANCE	0.00	1,450,029,551.68	1,450,029,551.68	0.00

Soth Dakota Trust Fund
 96X8217
 Income Statement
 For Period 10/01/00 through 08/31/01

RECEIPTS		Current Month	Year-To-Date
	Revenue		
	Annual Appropriation	0.00	10,000,000.00
	Net Revenue	\$ 0.00	\$ 10,000,000.00
	Investment Income		
	Interest on Investments	98,922.58	1,436,412.05
	Net Receipts	\$ 98,922.58	\$ 11,436,412.05
	NET INCREASE/(DECREASE)	\$ 98,922.58	\$ 11,436,412.05
* Interest on Investments is reported on the accrual basis. Includes interest collected, premium paid, and accrued interest purchased.			
		\$ 98,922.58	\$ 1,440,007.34

South Dakota Trust Fund
 96X8217
 Balance Sheet
 As of 08/31/01

ASSETS

Undisbursed Balances			
Funds Available for Investment	\$	934.69	
Total Undisbursed Balance			\$ 934.69
Receivables:			
Interest Receivable	\$	0.00	
Other Receivables		0.00	
			\$ 0.00
Investments:			
Principal On Investments	\$	31,567,000.00	
Net Investments			\$ 31,567,000.00
TOTAL ASSETS			\$ 31,567,934.69

LIABILITIES & EQUITY

Liabilities:			
Other Liabilities	\$	0.00	
			\$ 0.00
Equity:			
Beginning Balance	\$	20,131,522.64	
Net Change	\$	11,436,412.05	
Total Equity			\$ 31,567,934.69
TOTAL LIABILITY/EQUITY			\$ 31,567,934.69

Bureau of the Public Debt
 Office of Public Debt Accounting
 Trust Fund Management Branch
Date: September 24, 2001