

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2009 through January 31, 2010 - Unaudited

(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2009	7,551,862	41,348	(33,905)	4,345,554	49,443	33,886
Increases						
Borrowings from the Public	2,478,225		(2,090)			
Net Increase in Intragovernmental Debt Holdings				161,178		7,389
Accrued Interest (Note 4)		66,682			67,339	
Total Increases	2,478,225	66,682	(2,090)	161,178	67,339	7,389
Decreases						
Repayments of Debt Held by the Public	2,270,597					
Interest Paid		51,697			95,559	
Net Amortization (Note 4)			(2,883)			824
Total Decreases	2,270,597	51,697	(2,883)	0	95,559	824
Balance as of January 31, 2010	\$7,759,490	\$56,333	(\$33,112)	\$4,506,732	\$21,223	\$40,451

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	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of December 31, 2009	7,811,009	47,316	(32,129)	4,487,927	5,770	40,697
Increases						
Borrowings from the Public	380,762		(1,615)			
Net Increase in Intragovernmental Debt Holdings				18,805		(14)
Accrued Interest		16,991			17,062	
Total Increases	380,762	16,991	(1,615)	18,805	17,062	(14)
Decreases						
Repayments of Debt Held by the Public	432,281					
Interest Paid		7,974			1,609	
Net Amortization			(632)			232
Total Decreases	432,281	7,974	(632)	0	1,609	232
Balance as of January 31, 2010	\$7,759,490	\$56,333	(\$33,112)	\$4,506,732	\$21,223	\$40,451

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
 For the month ended January 31, 2010 - Unaudited
 (Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to Generally Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of January 31, 2010, Federal Debt Held by the Public consisted of the following:

<u>January 31, 2010</u>		
Marketable:	<u>Amount</u>	<u>Average Interest Rates</u>
Treasury Bills	\$1,683,757	0.2%
Treasury Notes	4,227,723	2.9%
Treasury Bonds	727,749	6.3%
TIPS	564,070	2.0%
Total Marketable	<u><u>\$7,203,299</u></u>	
Nonmarketable	556,191 *	3.7%
Total Federal Debt Held by the Public:	<u><u>\$7,759,490</u></u>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$57,010 million as of January 31, 2010.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	5,386
R.E.A. Series	1
State and Local Government Series	207,658
United States Savings Securities	190,901
Government Account Series	120,792
Other	1,458
Total Nonmarketable	<u><u>\$556,191</u></u>

As of January 31, 2010, the Federal Reserve Bank (FRB) owned \$777 billion, with a very small amount of Treasury securities lent to dealers and not collateralized by other Treasury securities.

Note 3. Intragovernmental Debt Holdings

As of January 31, 2010, Intragovernmental Debt Holdings are owed to the following:

	<u>January 31, 2010</u>
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,351,447
OPM: Civil Service Retirement and Disability Fund	746,318
HHS: Federal Hospital Insurance Trust Fund	306,817
DOD: Military Retirement Fund	293,757
SSA: Federal Disability Insurance Trust Fund	203,545
DOD: DOD Medicare-Eligible Retiree Health Care Fund	143,975
HHS: Federal Supplementary Medical Insurance Trust Fund	63,554
FDIC: The Deposit Insurance Fund	58,424
DOE: Nuclear Waste Disposal Fund	45,514
OPM: Employees Life Insurance Fund	36,792
OPM: Postal Service Retiree Health Benefits Fund	35,861
Treasury: Exchange Stabilization Fund	19,235
DOL: Pension Benefit Guaranty Corporation	17,994
DOS: Foreign Service Retirement and Disability Fund	15,573
OPM: Employees Health Benefits Fund	15,476
DOL: Unemployment Trust Fund	14,843
HUD: FHA - Liquidating Account	11,349
Other Programs and Funds	126,258
Total Intragovernmental Debt Holdings	<u><u>4,506,732</u></u>

* This amount includes \$4,013 million of marketable Treasury securities and \$13,981 million of GAS securities as of January 31, 2010.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Health and Human Services (HHS); Department of Defense (DOD); Federal Deposit Insurance Corporation (FDIC); Department of Energy (DOE); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Housing and Urban Development (HUD).

The average interest rate on Intragovernmental Debt Holdings for January 31, 2010 was 4.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of January 31, 2010, the inflation-adjusted principal balance included inflation of \$63,465 million.

Note 4. Interest Expense

	<u>January 31, 2010</u>
Federal Debt Held by the Public	
Accrued Interest	\$66,682
Net Amortization of Discounts and Premiums	2,883
Total Interest Expense on Federal Debt Held by the Public	<u>69,565</u>
Intragovernmental Debt Holdings	
Accrued Interest	67,339
Net Amortization of Premiums and Discounts	(824)
Total Interest Expense on Intragovernmental Debt Holdings	<u>66,515</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$136,080</u></u>

As of January 31, 2010, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$2,503 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$1,595 million.

Note 5. Fund Balance With Treasury

	<u>As of January 31, 2010</u>
Appropriated Funds Obligated	(\$553,294)
Fiduciary Funds Obligated	\$2
Total Fund Balance With Treasury	<u><u>(\$553,292)</u></u>